

1. Name of Listed Entity: **VIKASJYOTI COMMERCE LIMITED**
2. Scrip Code/Name of Scrip/Class of Security : **of Rs.10/- each.**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : **Reg. 31(1)(b)**
 - a. If under 31(1)(b) then indicate the report for Quarter ended :**30-09-2015**
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment : **Not Applicable**

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of inform

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | - | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | - | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | - | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | - | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | - | NO |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, Locked-in-shares, no. of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock

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Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) as a % of (A+B+C2) (XI) | Number of Locked in shares** (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|----------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|--------|--|---|------------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class: X* | Class Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 18 | 86300 | 0 | 0 | 86300 | 43.15 | 86300 | 0 | 86300 | 43.15 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (B) | Public | 157 | 113700 | 0 | 0 | 113700 | 56.85 | 113700 | 0 | 113700 | 56.85 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | Total | 175 | 200000 | 0 | 0 | 200000 | 100.00 | 200000 | 0 | 200000 | 100.00 | 0 | 0 | 0 | 0 | 0 | 0 | |

*Voting rights for the ordinary shares have been declared in class X

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(II) Statement showing Shareholding Pattern of the Promoter and Promoter Group

| Category | Category & name of the Shareholders (i) | PAN (ii) | Number of Shareholders (iii) | No of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | Nos of shares underlying Depository Receipts (vi) | Total nos. shares held VII= IV+V+VI | Shareholding % calculated as per SCRR, 1957 (A+B+C2) VIII | Number of Voting rights held in each class of securities (ix) | | No. of Shares Outstanding assuming full conversion of convertible securities (as a percentage of diluted shares) (X) = (VII)+(C2) as a % of (A+B+C2) | Number of Locked in Shares (XI)** | | Number of Shares Pledged or otherwise held (XII) | Number of Equity shares held in dematerialized form (XIV) |
|----------|--|------------|------------------------------|---|---------------------------------------|---|-------------------------------------|---|---|-------------|--|-----------------------------------|---------------------------------|--|---|
| | | | | | | | | | Class X* | Total | | No. (a) | As a % of Total shares held (b) | | |
| (A) | Promoter and Promoter Group | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | |
| (a) | Hindu Undivided Family | | 13 | 53650 | 0 | 0 | 53650 | 26.83 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 1 | Smt. Survakanta Nahata | AANPN392G | 1 | 6300 | 0 | 0 | 6300 | | | | | | | | |
| 2 | Smt. Manju Nahata | ABPPN4465Q | 1 | 6000 | 0 | 0 | 6000 | | | | | | | | |
| 3 | Sri. Minjalal Nahata | ABNPN4110A | 1 | 5000 | 0 | 0 | 5000 | | | | | | | | |
| 4 | Sri. Jitendra Kumar Nahata | ABNPN4104G | 1 | 6000 | 0 | 0 | 6000 | | | | | | | | |
| 5 | Sri. Surendra Kumar Nahata | ACZPN8576F | 1 | 5000 | 0 | 0 | 5000 | | | | | | | | |
| 6 | Smt. Binata Devi Nahata | ABDPN3326O | 1 | 6000 | 0 | 0 | 6000 | | | | | | | | |
| 7 | Smt. Indira Devi Nahata | ABKPN1818 | 1 | 11000 | 0 | 0 | 11000 | | | | | | | | |
| 8 | Sri. Vikas Nahata | ABPPN4488D | 1 | 3000 | 0 | 0 | 3000 | | | | | | | | |
| 9 | Smt. Kashi Nahata | ABNPN3806H | 1 | 2300 | 0 | 0 | 2300 | | | | | | | | |
| 10 | Sri. Shamad Nahata | ADSPN4688C | 1 | 1000 | 0 | 0 | 1000 | | | | | | | | |
| 11 | Punam Chand Daga | ACQPD3185H | 1 | 100 | 0 | 0 | 100 | | | | | | | | |
| 12 | Babulal Sethia | ALVPS3745G | 1 | 650 | 0 | 0 | 650 | | | | | | | | |
| 13 | Dhanraj Chundhria | ABWPC9688D | 1 | 1300 | 0 | 0 | 1300 | | | | | | | | |
| (b) | Any other (Bodies Corporate) | | 3 | 29650 | 0 | 0 | 29650 | 14.83 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 1 | C. Surendra Trading & Investments Pvt. Ltd. | AABCOS056D | 1 | 11000 | 0 | 0 | 11000 | | | | | | | | |
| 2 | S. Jitendra Trading & Investment Pvt. Ltd. | AABCSS901N | 1 | 11000 | 0 | 0 | 11000 | | | | | | | | |
| 3 | Esjay Commerce Ltd. | AAACES760C | 1 | 7650 | 0 | 0 | 7650 | | | | | | | | |
| (c) | Family Trust | | 2 | 3000 | 0 | 0 | 3000 | | | | | | | | |
| 1 | Jitendra Kumar Nahata Family Trust | AAATJ3559D | 1 | 1500 | 0 | 0 | 1500 | | | | | | | | |
| 2 | Binatal Debhi Nahata Family Trust | AAATB5041L | 1 | 1500 | 0 | 0 | 1500 | | | | | | | | |
| | | | 18 | 86300 | 0 | 0 | 86300 | 43.15 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (2) | Foreign | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) | Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) | Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) | Any other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A) (2) | | 0 | 0 | 0 | 0 | 0.00 | 43.15 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2) | | 18 | 86300 | 0 | 0 | 86300 | 43.15 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |

Shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note: Based on website of Stock Exchange(s)

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Annexure 2(B) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
 (I) Statement showing Shareholding Pattern of the Public shareholder

| Category (1) | Name of the Shareholders (2) | FAN (3) | Number of Shareholders (4) | No of fully paid up equity shares held (5) | Partly paid up equity shares held (6) | Nos. of shares underlying Depository Receipts (7) | Total nos. shares held VII= IV+V+VI (8) | Shareholding % calculated as per SCRR, 1957 (A+B+C2) VIII (9) | Number of Voting rights held in each class of securities (10) | | | Shares Under lying con- verting Warran- ts (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Equity shares held in dematerialize d form (XIV) |
|-----------------|---|------------|----------------------------------|---|---|--|--|--|---|---------|--|---|--|---|---|--|
| | | | | | | | | | Number of Voting rights (IX) | | Plotted or otherwise encumbered (XIII) | | | As a % of Total share held (b) | As a % of Total share held (c) | |
| | | | | | | | | | Class X* | Class Y | | | | | | |
| (1) | Public Shareholding Institutions | | | | | | | | | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | | | | | |
| (d) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | | | | | | | | | | | | | | | |
| (f) | Financial Institutions/ Banks | | | | | | | | | | | | | | | |
| (g) | Insurance Companies | | | | | | | | | | | | | | | |
| (h) | Provident Funds/ Pension Funds | | | | | | | | | | | | | | | |
| (i) | Any Other Foreign Institutional Investors | | | | | | | | | | | | | | | |
| (2) | Sub-Total (B1) (1) | | | | | | | | | | | | | | | |
| | Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | |
| | Sub-Total (B1) (2) | | | | | | | | | | | | | | | |

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding as a % total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) As a % of (A+B+C2) VIII | Number of Voting Rights held in | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of | | Number of Shares | | Number of equity shares held in dematerialized form (XIV) |
|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|--|---------------------------------|---------|-------|--|---|-----------|---------------------------------|--------------------------|--|---|
| | | | | | | | | No of Voting Rights Class X | Class Y | Total | | | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| (1) Custodian/DR | | NIL | NIL | NIL | NIL | N.A | N.A | NIL | NIL | NA | NA | NIL | NIL | NIL | | NIL | |
| (a) Name of DR Holder | | | | | | | | | | | | | | | | NA | |
| (i) abc.... | | | | | | | | | | | | | | | | NA | |
| (ii) efg.... | | | | | | | | | | | | | | | | NA | |
| (2) Employee Benefit | | | | | | | | | | | | | | | | NA | |
| (a) Name (abc.... | | | | | | | | | | | | | | | | NA | |
| Total Non- Promoter- | | | | | | | | | | | | | | | | NA | |

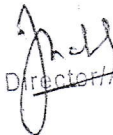
Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

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